

TRI-VISION INTERNATIONAL LTD./LTEE

360 Bay Street, Suite 500 Toronto, Ontario, M5H 2V6.

Tel: (416) 361-0737

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07023680

May 14, 2007

Office of International
Corporate Finance
Securities & Exchange Commission
Room 3094 (3-6)
450 - 5 Street, N.W.
Washington, D.C., U.S.A., 20549

RECEIVED
MAY 22 4 44 PM '07
OFFICE OF INTERNATIONAL
CORPORATE FINANCE

SUPPL

Attention: Filings/Listings

Dear Sirs:

Re: Special Meeting of Shareholders - Exemption No. 82-4501

Please find enclosed a copy of the Notice of Record & Meeting Dates sent to the Canadian Depository for Securities Limited with respect to the calling of a Special Meeting of Shareholders of the Corporation, for your files.

If you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

TRI-VISION INTERNATIONAL LTD./LTEE

Per: George A. Duguay

GAD/cd

Encl.

PROCESSED
MAY 24 2007
THOMSON
FINANCIAL
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JW 5/22



Notice of Record & Meeting Dates

New ☒

Change ☐

Issuer Name (maximum 30 characters)

English T R I - V I S I O N I N T ' L L T D . / L T E E

French

Address 360 Bay Street, Suite 500, Toronto, Ontario, M5H 2V6

Telephone 416-361-0737 ext 223

Contact Name George A. Duguay

Transfer Agent

CUID ETSZ

Name EQUITY TRANSFER & TRUST CO

Telephone 416-361-0930 EXT 235

Address #400, 200 University Ave. Toronto, Ont., M5H 4H1

E-mail Address

Contact Name: Clarisse Karangwa

Proxy Type

Meeting Type

Material Distribution Type

Record Date

2 0 0 7 0 5 2 9

☒ Management

☐ Annual

☒ Special

☐ Form C holders only

Meeting Date

2 0 0 7 0 6 2 8

☐ Dissenting

☐ General

☐ Extraordinary

☒ All holders

Material Mail Date

2 0 0 7 0 5 3 1

Payment for Publication

☒ Payment enclosed

☐ To be invoiced
(Transfer Agents only)

Clearing and Depository Services Inc.'s
GST/HST Registration Number

8 4 4 1 8 2 1 2 1 R T 0 0 0 1

1 # of publications at \$93.00 per publication \$ 93.00

Plus 6% GST \$ 5.58

or 15% HST (Nfld, NS, NB residents only) \$

Subtotal \$ 98.58

Plus 7.5% QST (Quebec residents only) \$

Total payment enclosed \$ 98.58

Clearing and Depository Services Inc.'s
QST Registration Number

1 2 1 2 4 6 4 6 5 8 T Q 0 0 0 1

Authorized Signature for Invoicing (Transfer Agents only)

Note: Not required for electronic submission.

ISIN

Voting Status

Y/N

Security Description

C A 8 9 5 9 2 1 1 0 4 3

☒ Y

Common

☐

☐

☐

☐

Early Search (Determination of Intermediaries)

Send Early Search report to:

☒ Transfer Agent

☐ Issuer

☐ Other (statutory declaration required)

Send via:

☐ Mail

☐ Courier (collect)

☒ CDS Envelope System

☐ Fax #:

Proxy Related Material

Will be distributed by:

☒ Transfer Agent

☐ Issuer

☐ Other

Holders of Record

Send Holders of Record and Omnibus Proxy to:

☒ Transfer Agent

☐ Issuer

☐ Other

Send via:

☐ Mail

☐ Courier

☒ CDS Envelope System

This Notice and Request for services is authorized by:

☐ Transfer Agent

☒ Issuer

☐ Third Party

Name of Requesting Party

All services provided by Clearing and Depository Services Inc. here under are subject to the terms and conditions printed on the reverse of this form.

George A. Duguay

Title

Signature

May 14, 2007

Date

CDS Clearing and Depository Services Inc.
CDSX166-1ront (10/06)

END